

CHANGING OR CANCELLING AN ORDER

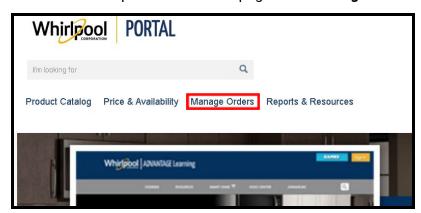
Purpose

Use this Quick Reference Guide to view the steps to change an order through the Whirlpool Portal.

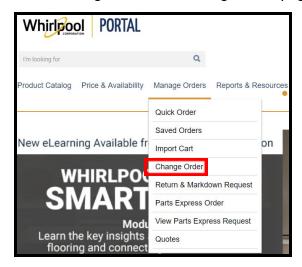
- Orders can be changed using the portal until a delivery document has been created for the order.
- Once the delivery document has been created, contact TCS to make any further changes to the order.
- Orders can also be managed using the Order Inquiry link under the Reports & Resources tab.

Steps

1. Start on the Whirlpool Portal Home page. Click Manage Orders.



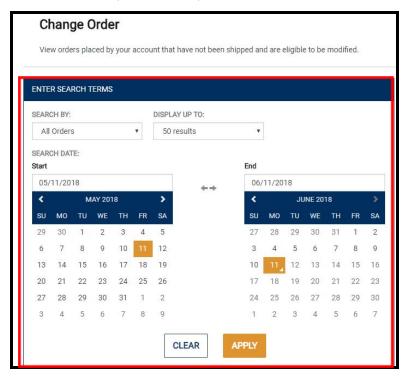
2. Select Change Order. The Change Order page displays.



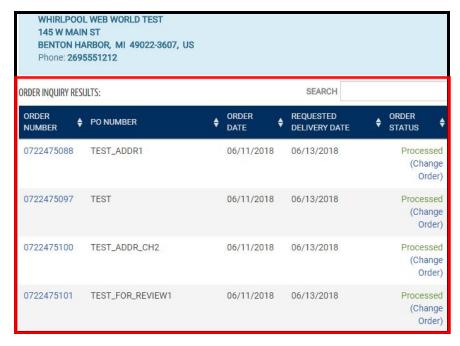




- 3. Enter Search Terms to search for the order needing to be changed. Click Apply.
 - Search filters include: Order Number, Model Number, Customer PO, Quote Number (if applicable), specific date ranges, and the number of results displayed.



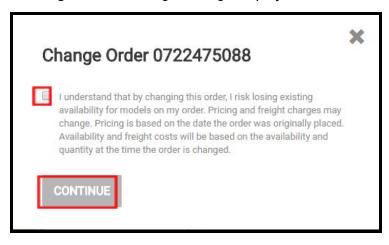
4. All orders within the search criteria display. Click the **Change Order** link for the order needing to be changed.



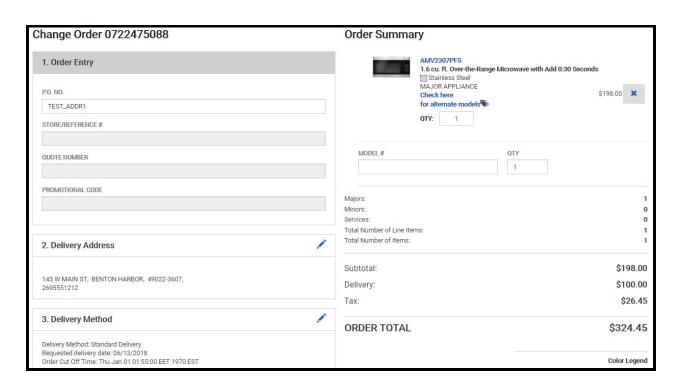


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5. A Change Order warning message displays. Select the checkbox and click Continue.



- 6. Enter changes to the order.
 - Changes can be made to: delivery information, delivery method, delivery date, quantities, adding new models, deleting items, and canceling the entire order.
 - When increasing the quantity of a line item, an additional line item is added with the same model number to the order.







- 7. Click Validate Order.
 - Click Cancel Order to cancel the entire order.



8. Click Save Changes. A new line item has been added and the order total has updated.

